

# Tax Shelter Drop Off CheckList

## Common Slips

T4 slips (Employment income)  
Employment insurance benefits (T4E)  
Interest, dividends, mutual funds (T3, T5, T5008)  
T2202 Tuition and Enrollment Certificate  
Old Age Security and CPP benefits (T4A-OAS, T4AP)  
Other pensions and annuities (T4A)  
Social assistance payments (T5007)  
Workers' compensation benefits (T5007)  
All other information slips

## Other Important Documents

Notice of Assessment/Reassessment  
Canada Revenue Agency correspondence  
Sale of principal residence  
Sale or deemed sale of stocks, bonds or real estate  
Northern residents deductions receipts  
Rental income and expense receipts  
Business, farm or fishing income/expenses  
Automobile / Travel logbook and expenses  
Disability Tax Credit Certificate  
Declaration of Conditions of Employment (T2200)  
Volunteer Firefighters certification  
Search and Rescue volunteers certification  
Written certification for eligible educator school supplies

## Important Receipts

RRSP contribution receipts  
Support for a child, spouse or common-law partner  
Professional or union dues  
Tool expenses  
(Tradespersons & apprentice mechanics)  
Other employment expenses  
Teacher's school supplies  
Medical expenses  
Home renovations (seniors and disabled)

## Other Receipts

Moving expenses  
Interest paid on student loans  
Carrying charges and interest expenses  
Office-in-home expenses  
Exams for professional certification  
Charitable donations  
Political contributions  
Child care expenses  
Adoption expenses